

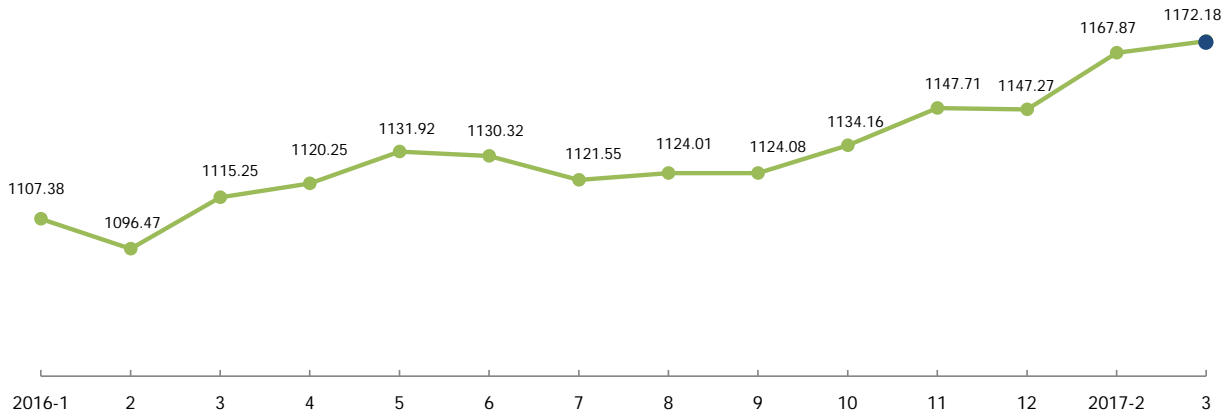
中国木材市场报告





▼ 2016 1 - 2017 3

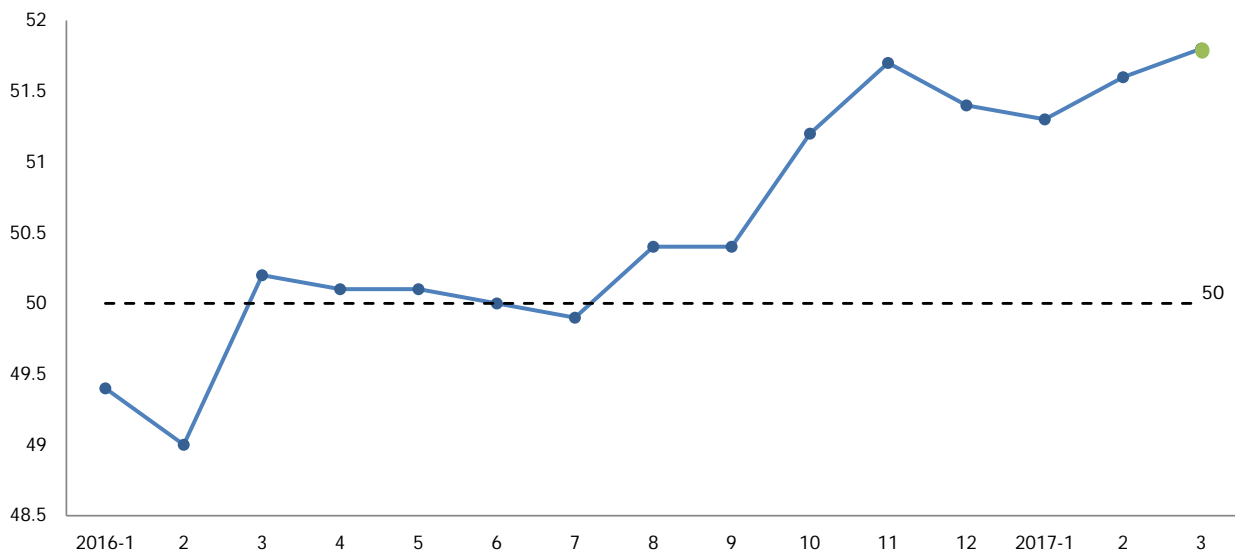
CTI

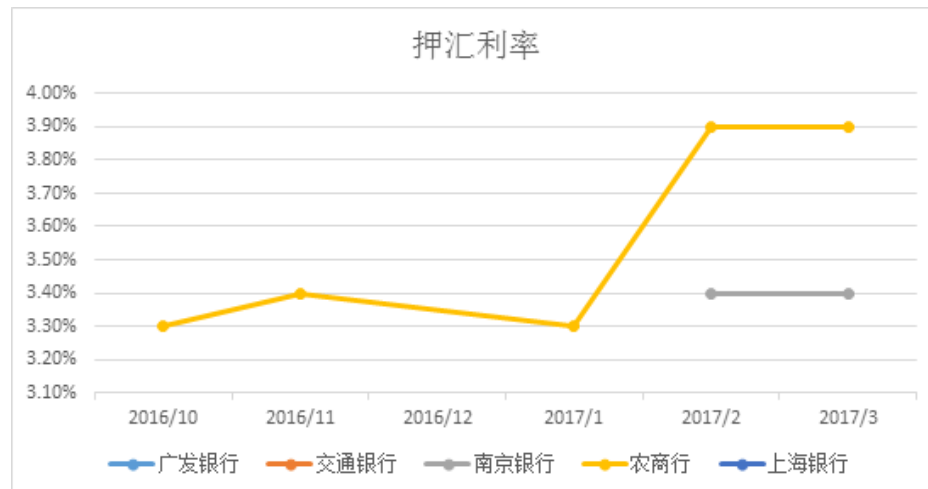
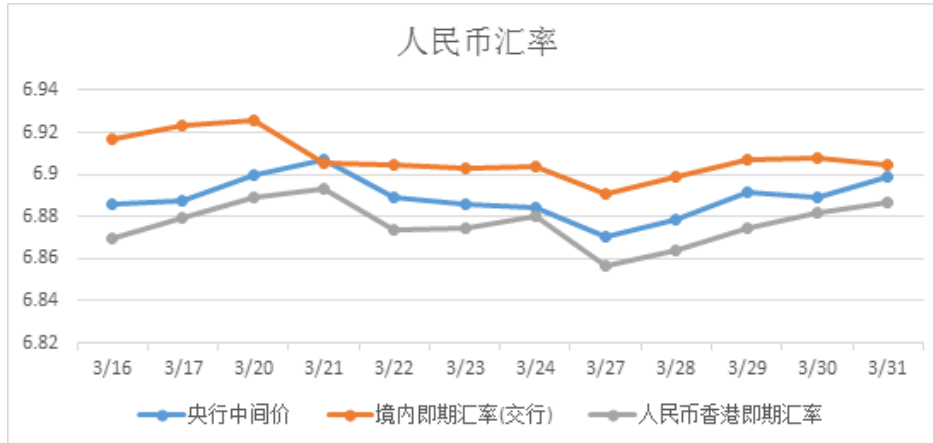


,3 PMI

7%,
PPP

▼ 2016 1 - 2017 3 PMI





▼ Libor

注1

3

| | | | | | |
|------|---------|---------|---------|---------|---------|
| 3 16 | 0.68667 | 0.94278 | 1.14817 | 1.43822 | 1.82761 |
| 3 17 | 0.92422 | 0.97611 | 1.15178 | 1.43156 | 1.81317 |
| 3 20 | 0.92422 | 0.97611 | 1.15178 | 1.43156 | 1.81317 |
| 3 21 | 0.92644 | 0.97722 | 1.15622 | 1.43489 | 1.81594 |
| 3 22 | 0.92533 | 0.97722 | 1.15622 | 1.43378 | 1.81539 |
| 3 23 | 0.92667 | 0.98389 | 1.15678 | 1.43128 | 1.80678 |
| 3 24 | 0.92667 | 0.98278 | 1.15128 | 1.42711 | 1.80289 |
| 3 27 | 0.92667 | 0.98278 | 1.15128 | 1.42711 | 1.80289 |
| 3 28 | 0.92444 | 0.98222 | 1.15189 | 1.42433 | 1.79706 |
| 3 29 | 0.92500 | 0.98222 | 1.15122 | 1.42489 | 1.79817 |
| 3 30 | 0.92556 | 0.98222 | 1.14678 | 1.41989 | 1.79400 |
| 3 31 | 0.92167 | 0.98278 | 1.14956 | 1.42322 | 1.80178 |

1

LIBOR

(London InterBank

Offered Rate

| 3 | 16 | 100.37980 | 6.88620 | 7.39940 | 8.45860 | 5.30310 | 5.1793 | 4.83630 | 4.91550 | 6.73800 |
|---|----|-----------|---------|---------|---------|---------|--------|---------|---------|---------|
| 3 | 17 | 100.35110 | 6.88730 | 7.41930 | 8.50760 | 5.28300 | 5.1694 | 4.80910 | 4.91480 | 6.07720 |
| 3 | 20 | 100.28530 | 6.89980 | 7.41510 | 8.55080 | 5.31710 | 5.1764 | 4.84760 | 4.92620 | 6.12600 |
| 3 | 21 | 99.76770 | 6.90710 | 7.41670 | 8.53950 | 5.33700 | 5.1764 | 4.86930 | 4.94460 | 6.13900 |
| 3 | 22 | 99.74320 | 6.88890 | 7.44790 | 8.59850 | 5.28700 | 5.1575 | 4.84870 | 4.91930 | 6.17280 |
| 3 | 23 | 99.76270 | 6.88560 | 7.43080 | 8.58980 | 5.27720 | 5.1642 | 4.84690 | 4.92090 | 6.18690 |
| 3 | 24 | 99.78420 | 6.88450 | 7.42080 | 8.61560 | 5.25570 | 5.1575 | 4.83930 | 4.91930 | 6.19990 |
| 3 | 27 | 99.05400 | 6.87010 | 7.45380 | 8.60050 | 5.24000 | 5.1528 | 4.84040 | 4.92270 | 6.21720 |
| 3 | 28 | 99.31030 | 6.87820 | 7.47260 | 8.64180 | 5.24940 | 5.1441 | 4.84820 | 4.93560 | 6.21490 |
| 3 | 29 | 99.93930 | 6.89150 | 7.45470 | 8.57490 | 5.26970 | 5.1543 | 4.82910 | 4.93220 | 6.20510 |
| 3 | 30 | 100.52450 | 6.88890 | 7.41220 | 8.57120 | 5.28350 | 5.1673 | 4.84490 | 4.93870 | 6.19960 |
| 3 | 31 | 100.50120 | 6.89930 | 7.37210 | 8.61190 | 5.27900 | 5.1762 | 4.82910 | 4.93650 | 6.17660 |



| | | | | | | | | |
|-----------------|-------------------|-------------------|------|--|------|------|------|---------|
| | | | | | 2015 | 8.11 | | |
| | | | | | | 6.1 | 6.9 | |
| | SPF | | 2*4 | | 13% | | | |
| 3 | 192 | m ³³ , | | | | | | |
| 1600 | m ³³ | 2*6 | 4 | | | | | |
| 162 | m ³³ , | | 1450 | | | | | |
| m ³³ | 2016 | 2*6 | 4 | | | | 2016 | |
| | 81 | m ³³ , | | | | | | |
| | 760 | m ³³ | 2016 | | | 6.6 | | |
| | 810 | | 920 | | 2016 | " | 7" | |
| | | | 1 | | | | | 2017 |
| | | | | | 8.11 | | | |
| | | | | | | 2005 | 7.21 | |
| | | | | | | " | " | |
| | 4 | 5 | | | | | | 2008 |
| | | | | | 6 | | 6.83 | |
| 2016 | GDP | | 1.6% | | 2010 | 4 | | 2013 |
| 5 | | | | | 6 | 2015 | 8.11 | |
| | | | | | | | | 6.1-6.2 |
| | | | | | | | | GDP |
| | | | | | 8% | 7% | | |
| 2017 | | | 7 | | GDP | | | |
| " | | " | | | | | | |
| | | | | | 2014 | | | |

8.11

130 , 76

4-5 / 6

/ , 3 / 4-5 /

135-

137 m³³ 2016 105-110

m³³

920 m³³ 880

6.9

m³³

2017

101

CPI

7

7.2 7.3

CPI

TT

0.8 1.2

2016 2-3

1050-1100 m³³ ,2017 2-3

1350-1450

m³³ 200 m³³

2017 3 15

| | 4 | A | 4 | A | 4 | 6 | A | 22-28 | 22-28 | 22-28 | 14-20 | 14-20 |
|---|-----|---|------|---|-----|---|------|-------|-------|-------|-------|-------|
| | 920 | | 940 | | 790 | | 980 | 1020 | 1050 | 930 | - | - |
| | 890 | | 910 | | 760 | | 950 | 1000 | 1030 | - | - | - |
| / | 840 | | 910 | | 780 | | 960 | 1040 | 1060 | 900 | 1080 | 1090 |
| / | 880 | | 940 | | 780 | | 990 | 1060 | 1080 | - | - | - |
| | 840 | | 920 | | 740 | | 940 | 1020 | 1020 | - | - | - |
| | 980 | | 1020 | | - | | 1040 | - | - | - | - | - |
| | 950 | | 1040 | | - | | 1060 | - | - | - | - | - |
| | 910 | | 990 | | 820 | | 980 | - | - | - | - | - |
| | 901 | | 959 | | 778 | | 988 | 1028 | 1048 | 915 | 1080 | 1090 |

2017 3 31



| | ETA | |
|------------------|------|--------|
| NANAIMO BAY | 4 10 | 20,000 |
| XING NING HAI | 4 13 | 35,750 |
| CORETALENT OL | 4 8 | 32,925 |
| ASTORIA BAY | 4 13 | 30,000 |
| FUNING | 4 14 | 39,000 |
| NEW GLORY | 4 6 | 3,000 |
| GLOBAL MERMAID | 4 8 | 36,692 |
| AFRICAN EGRET | 4 12 | 28,050 |
| JIANGMEN TRADER | 4 18 | 20,910 |
| BUSYBEE | 4 6 | 2,854 |
| CAPTAIN KANG | 4 6 | 6,800 |
| HAI PENG | 4 6 | 2,600 |
| HELGIS | 4 7 | 8,000 |
| NORD YILAN | 4 10 | 19,692 |
| IVAN ZHDANOV | 4 10 | 6,100 |
| LIZA | 4 12 | 5,000 |
| AFRICAN HARRIER | 4 13 | 37,700 |
| EMMA OLDENDORF | 4 15 | 26,000 |
| GLORIOUS MAHUTA | 4 12 | 38,000 |
| AEC DILIGENCE | 4 16 | 15,000 |
| ASIA SPIRIT | 4 18 | 21,400 |
| YANGTZE KEEPER | 4 18 | 36,000 |
| PACIFIC HOPE | 4 3 | 31,500 |
| COSCO KUNLUN | 4 12 | 37,245 |
| JIN XING LING | 4 12 | 23,684 |
| JIN SHA LING | 4 13 | 13,000 |
| ASIAN PEARL 7 | 4 15 | 25,587 |
| AFRICAN WEAVER | 4 20 | 8,670 |
| YOU YANG | 4 10 | 16,000 |
| HHL LAGOS | 4 5 | 13,266 |
| SANTIAGO BASIN | 4 10 | 20,000 |
| PRIMORSKLESPROM | 4 5 | 2,783 |
| ST CONFIDENCE | 4 6 | 3,938 |
| MARIA | 4 7 | 5,000 |
| PUGET SOUND | 4 7 | 14,220 |
| ERNST OLDENDORFF | 4 19 | 36,570 |

| | 3 15 | 3 30 | | |
|--|-----------|-----------|---------|---------|
| | 6000 | 5000 | -1,000 | -20.0% |
| | 123,500 | 115,000 | -8,500 | -7.4% |
| | 47,000 | 43,000 | -4,000 | -9.3% |
| | | | | -8.3% |
| | 90,000 | 111,000 | 21,000 | 18.9% |
| | 122,500 | 144,000 | 21,500 | 14.9% |
| | | | | 16.7% |
| | 533,300 | 567,900 | | 6.1% |
| | 50,000 | 30,000 | -20,000 | -66.7% |
| | 50,000 | 40,000 | -10,000 | -25.0% |
| | | | | -42.9% |
| | 10,000 | 5,000 | -5,000 | -100.0% |
| | 45,000 | 46,000 | 1,000 | 2.2% |
| | 20,000 | 24,000 | 4,000 | 16.7% |
| | | | | 7.1% |
| | 230,000 | 220,000 | -10,000 | -4.5% |
| | 33,000 | 15,000 | -18,000 | -120.0% |
| | 19,000 | 3,000 | -16,000 | -533.3% |
| | 1,000 | 5,000 | 4,000 | 80.0% |
| | | | | -16.5% |
| | 60,000 | 78,000 | 18,000 | 23.1% |
| | 26,000 | 37,000 | 11,000 | 29.7% |
| | 74,000 | 69,000 | -5,000 | -7.2% |
| | | | | 13.0% |
| | 82,236 | 84,067 | 1,831 | 2.2% |
| | 318,782 | 311,449 | -7,333 | -2.4% |
| | | | | -1.4% |
| | 64,611 | 49,085 | -15,526 | -31.6% |
| | 152,533 | 111,410 | -41,123 | -36.9% |
| | 161,801 | 160,965 | -836 | -0.5% |
| | 169,452 | 199,846 | 30,394 | 15.2% |
| | 7,201 | 9,252 | 2,051 | 22.2% |
| | | | | -4.7% |
| | 42,565 | 5,570 | -36,995 | -664.2% |
| | 130,896 | 136,026 | 5,130 | 3.8% |
| | 69,772 | 70,962 | 1,190 | 1.7% |
| | 3,654 | 66,656 | 63,002 | 94.5% |
| | | | | 11.6% |
| | 56,000 | 82,500 | 26,500 | 32.1% |
| | 30,000 | 8,000 | -22,000 | -275.0% |
| | 18,000 | 14,000 | -4,000 | -28.6% |
| | | | | 0.5% |
| | 155,000 | 123,000 | -32,000 | -26.0% |
| | 48,000 | 80,000 | 32,000 | 0.0% |
| | 1,000 | 10,000 | 9,000 | 90.0% |
| | | | | 4.2% |
| | 185,000 | 148,803 | -36,197 | -24.3% |
| | 2,989,916 | 2,950,277 | -39,639 | -1.3% |

